

EXHIBIT A

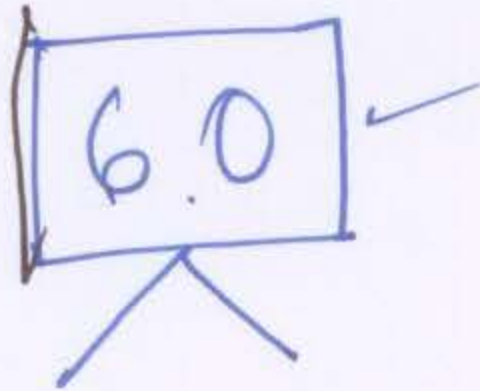
$$\begin{array}{rcl}
 \$1.8 & 5 \text{ years} & \text{LIBOR} + 250 = 4.5\% \\
 & & \begin{array}{r}
 \$81 \text{ Int} \\
 360 \text{ Pr} \\
 \hline
 \$441
 \end{array}
 \end{array}$$

$$\begin{array}{rcl}
 \$1.117 & & \\
 \$1.117 & 1.117 & \\
 \$1.117 & 1.117 & \\
 & & = \$218 \text{ Pr} \\
 & & 30 \text{ Int} \\
 & & \hline
 & & \$248
 \end{array}$$

$$\begin{array}{rcl}
 \$174 + 63 = 237 & & = \$64 \text{ Pr} \\
 & & 5 \text{ Int} \\
 & & \hline
 & & \$70
 \end{array}$$

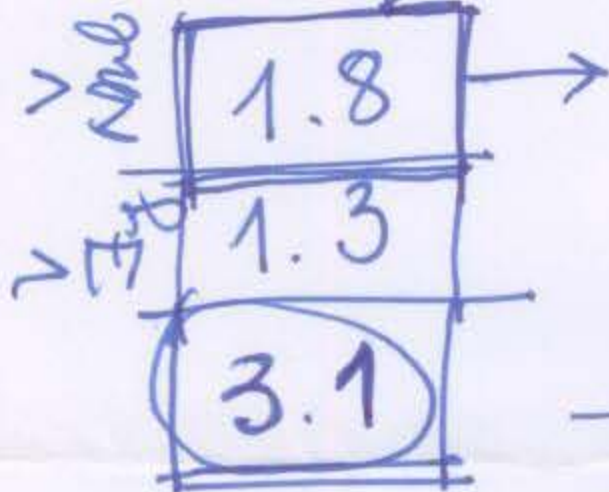
$$\boxed{\$760}$$

$$\frac{\$ 800 \rightarrow 7.5x}{\text{Cash Acc - Small}}$$



3.0 3.0

5.8



2.7

(2.3) 1.5

2.4

1.2 R

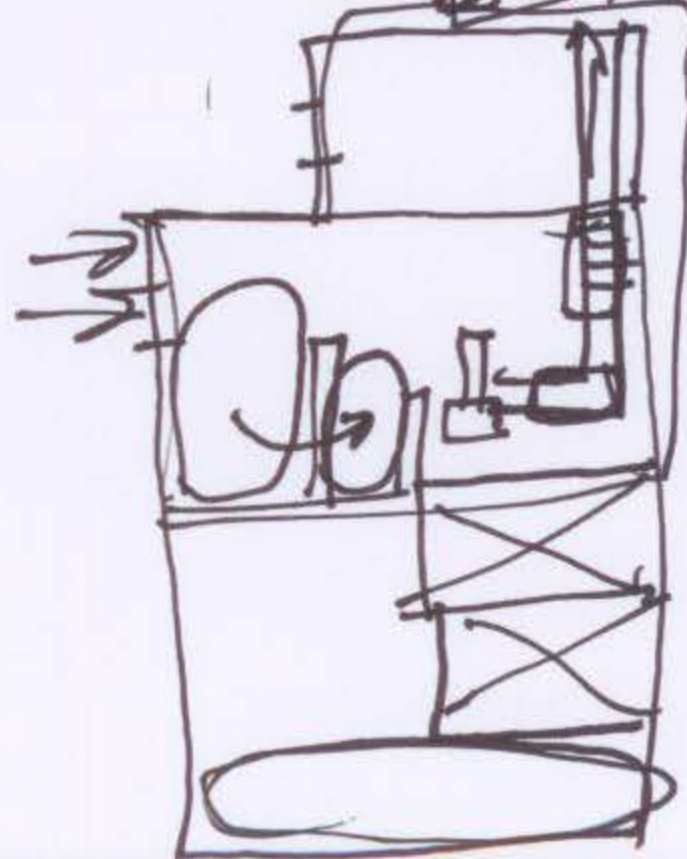
1.2

100
300

TH
CH

800

\$ 1.8 M



EBITDA
DS

$$\frac{1,359}{(760)} \\ \hline 600$$

CapEx
WC

$$\begin{array}{r} (200) \\ (200) \end{array}$$

Dividend

$$\boxed{\underline{200}}$$

$$/ 2.4 = \underline{8.3\%}$$

1.0M

$$\begin{array}{r} \rightarrow 6.0 \\ 886. \\ \rightarrow (760) \\ \hline \boxed{126} \end{array}$$

CapEx
WC

$$\begin{array}{r} (-) \\ (200) \\ \hline \end{array}$$

$$\begin{array}{r} \boxed{5.0} \\ \boxed{886} \\ (540) \\ \hline \boxed{340} \\ (140) \\ (\cancel{700}) \\ \hline 200 \end{array}$$